

IDX▶▶▶

2024 FIA CONFERENCE
17-19 JUNE | LONDON

FIA

2024 IDX Program

Monday 17 June

12:00 BST

REGISTRATION & EXHIBITS OPEN

Registration sponsored by CME Group;
Lanyards sponsored by B3

18:00 - 20:00 BST

OPENING RECEPTION

Co-Sponsored by Exegy and FIA
Kick off your IDX experience at the legendary Goldsmiths' Hall and connect with fellow attendees. Note that all pass types are eligible for the Opening Reception.

Tuesday 18 June

08:00 BST

REGISTRATION & EXHIBITS OPEN

Registration sponsored by CME Group;
Lanyards sponsored by B3
Stop by the registration desk and enjoy a coffee with your colleagues in the Exhibit Hall on the Ballroom Level and in the Conference Lounge on the Plaza Level after picking up your conference credentials.

8:30 - 16:30 BST

DROP IN MEETINGS WITH DMIST

The Derivatives Market Institute for Standards (DMIST) develops standards in the exchange-traded and cleared derivatives industry and encourages their widespread adoption. Meet with the DMIST team while you are at IDX and learn more about their progress in helping make markets more efficient, resilient, and competitive for all.

8:30 - 17:30 BST

EXHIBITS OPEN

8:30 - 9:30 BST

WELCOME TEA & COFFEE

9:00 - 9:15 BST

OPENING REMARKS

FIA President and CEO Walt Lukken sets the scene for this year's conference with opening remarks highlighting some of the core themes and issues for the industry.

Speaker:

Walt Lukken, President & Chief Executive Officer, FIA

9:15 - 9:45 BST

KEYNOTE FIRESIDE CHAT

Alexandra Jour-Schroeder will provide insights on the priorities for the European Commission, including the progress of the Capital Markets Union, the future of the EU/UK relationship and the impact of current geopolitical developments. She will then join Walt Lukken for a follow-up discussion.

Moderator:

Walt Lukken, President and CEO, FIA

Speaker:

Alexandra Jour-Schroeder, Deputy Director-General, DG Financial Stability, Financial Services and Capital Markets Union (FISMA), European Commission

9:45 - 10:30 BST

THE EVOLVING REGULATORY LANDSCAPE IN EUROPE

Enjoy networking and refreshments with conference colleagues.

Moderator:

Corinna Schempp, Head of European Policy & Regulation, FIA

Speakers:

Patrice Aguesse, Head of the Market Regulation Division, Autorite des Marches Financiers
Nicoletta Giusto, Independent Member of the CCP Supervisory Committee and Director for Central Counterparties (CCPs), European Securities and Markets Authority (ESMA)
Julien Jardelot, Head of Europe Government Relations & Regulatory Strategy, LSEG
Hannah Meakin, Partner, Norton Rose Fulbright
Bill Stenning, Head of Public Affairs - UK, Societe Generale

10:30 - 11:00 BST

NETWORKING BREAK

2024 IDX Program (continued)

10:45 - 11:15 BST

OPPORTUNITIES IN TRADING CHINA

Sponsored Session Presented By Shanghai Futures Exchange
This session will introduce the latest developments in China's futures market, and opportunities in trading China.

Moderator:

*Xia Jing, Senior Manager, International Cooperation
Department, Shanghai Futures Exchange*

Speakers:

*Winston Li, Deputy Managing Director, Minmetals (UK) Limited
Ben Nathan, Vice President, Futures Sales & Execution,
Citigroup Global Markets Limited
Jocelyn Feng Pan, CEO, J.P. Morgan Futures Co. Ltd
Natasha Xie, Partner, JunHe LLP*

11:00 - 11:45 BST

THE PROMISE OF TOKENIZATION

While blockchain has yet to have a significant impact on our markets, the potential benefits of tokenization of collateral are beginning to be recognised. Experts will assess the opportunities to provide greater efficiency in collateral management and the post-trade environment.

Moderator:

Allison Lurton, Chief Legal Officer & General Counsel, FIA

Speakers:

*Helen Hartwell, Global Head of Exchange Traded Derivatives
Client Consulting, UBS
Eileen Herlihy, Managing Director, J.P. Morgan Securities
Duncan Moir, Senior Investment Manager, abrdn
Sandeep Sasikumar, Vice President, BlackRock*

11:45 - 12:15 BST

KEYNOTE ADDRESS: EUROPE AT A CROSSROADS?

With an election year for the European Union as well as key elections in a number of other countries, including the UK, what are the prospects for stability in the EU? How will the political drivers across the region impact the relationships between the EU and the UK, as well as between the EU and the rest of the world? And how will emerging tensions in Russia and the Middle East impact progress towards addressing issues such as climate change, immigration and economic growth? Matt Frei, the Europe Editor and Presenter of Channel 4 News, will provide the IDX audience with an overview of the state of play in Europe during a momentous election year.

Moderator:

Emma Davey, Chief Commercial Officer, FIA

Speaker:

Matt Frei, Editor and Presenter

12:15 - 13:15 BST

NETWORKING LUNCH

13:15 - 14:15 BST

OPERATIONS OF THE FUTURE IN THE DIGITAL WORLD

Developments in technology – including in AI and cloud – are providing new opportunities in the area of operations. This discussion will consider the nature and pace of change presented by this revolution.

Moderator:

Stuart Bailey, VP, Clearing Policy & Operations, FIA

Speakers:

*Joanna Davies, Managing Director, OSTTRA
Rachel Elgawly, Strategy Director, FIA Tech
Ester Prior, Executive Director, Morgan Stanley International
Meher Sutaria, Global Head of Futures & Options and Prime
Financial Services Margin Operations, J.P. Morgan Securities
Melanie Weber, Director, Derivatives Clearing Design, Eurex
Clearing AG*

2024 IDX Program (continued)

13:15 - 14:15 BST

WHAT IS KEEPING CLEARING LAWYERS AWAKE AT NIGHT?

The last 12 months have not disappointed with significant market events, regulatory developments, tech improvements and other changes in the cleared derivatives ecosystem that have kept clearing lawyers on their toes. This panel will shed light on some of the legal issues and challenges that the clearing legal community has faced in recent times when advising their businesses, as well as look forward to give a perspective on what 2024 and beyond may bring. We will hear from legal experts that represent clearing members, a buy-side firm and a law firm.

Moderator:

Mitja Siraj, Vice President of Legal, Europe, FIA

Speakers:

Sarah George Kotak, Assistant General Counsel, Bank of America
Jennifer Matthew, Associate General Counsel, Citadel
Unesu Moyo, Executive Director and Counsel Legal Division, Goldman Sachs International
Ann-Marie Myhill, Director, Derivatives Policy & Documentation, BNP Paribas
Jeremy Walter, Partner, Clifford Chance LLP

14:15 - 14:45 BST

NETWORKING BREAK

14:45 - 15:30 BST

DIGITAL ASSETS TRADING IN EUROPE - A NEW DAWN?

With landmark regulations in the UK and Europe coming into force this year, panelists will consider the prospects for derivatives in digital assets and what market structure and institutional engagement might look like.

Moderator:

Mitja Siraj, Vice President of Legal, Europe, FIA

Speakers:

Steve Humenik, SVP, Global Head of Capital Markets, Legal & Head of Clearing, Crypto.com
Marcus Robinson, Head of LCH CDSClear and Head of LCH DigitalAssetClear, LSEG Post Trade
Arnab Sen, CEO & Co-Founder, GFO-X
Duncan Trenholme, Managing Director, Global Co-Head of Digital Assets, TP ICAP

14:45 - 15:30 BST

UK EMIR REFIT: THE FINAL COUNTDOWN

With three months left to go, our industry faces a race against time ahead of UK EMIR Refit go-live on 30 September. This session will look to share practical insight on how to set your business up for successful implementation; what does it take to report complete and accurate data; and consider what lessons can be learned from EU EMIR Refit go-live in April.

Moderator:

John Graham, Senior Director of Regulation, FIA

Speakers:

Nicholas Bruce, Head of Business Development, REGIS-TR
Carmel Deenmamode, Manager, Market Conduct & Post Trade Policy, Financial Conduct Authority (FCA)
Timothy Hartley, EMIR Reporting Director, Kaizen Reporting
Sanna Kamptz, Head of Regulatory Reporting, LME Group
Mihir Trivedi, Head of Global Regulatory change, Deutsche Bank AG

15:30 - 17:30 BST

TASTE OF IDX

Enjoy drinks and hors d'oeuvres and meet with conference exhibitors in the Exhibit Hall.

2024 IDX Program (continued)

Wednesday 19 June

8:00 - 16:00 BST

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WIFM BREAKFAST

Sponsored by LSEG Post Trade

Kick off your day on 19 June with breakfast hosted by Women in Financial Markets (WIFM) and sponsored by LSEG Post Trade. Policy experts will discuss the upcoming elections in the EU and UK and explore their potential impact on financial regulation. This breakfast is open to all IDX attendees and non-attendees. Separate RSVP is required.

Moderator:

Jackie Mesa, COO and Senior Vice President of Global Policy, FIA

Speakers:

Jenny Cosco, Co-Head, Corporate Affairs & Marketing (Interim) & Global Head of Government Relations and Regulatory Strategy, LSEG

Joanna Cound, International Head of Government Affairs & Public Policy, BlackRock

Anna Davreux, Senior Vice President & Partner, Fleishman Hillard

8:30 - 14:00 BST

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FIRESIDE CHAT - VIEW FROM THE BUYSIDE

Joseph Davidson shares his thoughts on the health of financial markets and the use of derivatives by the asset management community.

Moderator:

Walt Lukken, President & Chief Executive Officer, FIA

Speaker:

Joseph Davidson, Managing Partner, Fulcrum Asset Management LLP

11:15 - 12:00 BST

ALL CLEAR IN EUROPE?

European CCPs and clearing firms discuss the latest developments in the clearing of listed and other derivatives, including margin transparency, regulatory issues and changing structures and services.

Moderator:

Jackie Mesa, COO and Senior Vice President of Global Policy, FIA

Speakers:

Anthony Attia, Global Head of Derivatives and Post-Trade, Euronext

Lee Betsill, Managing Director & Chief Risk Officer, CME Group

Mark Bortnik, Managing Director, Morgan Stanley

Matthias Graulich, Member of the Executive Board, Eurex Clearing AG

Hester Serafini, President, ICE Clear Europe

10:30 - 11:00 BST

NETWORKING BREAK

12:00 - 12:45 BST

THE VIEW FROM EXCHANGE LEADERS

Senior representatives from regional exchanges share their insights into opportunities and challenges in the listed derivatives space.

Moderator:

Bruce Savage, Head of Europe, FIA

Speakers:

Robbert Booij, Designated Chief Executive Officer, Eurex Frankfurt AG

Stéphane Boujnah, CEO and Chairman of the Managing Board, Euronext

Matthew Chamberlain, Chief Executive Officer, London Metal Exchange

Chris Rhodes, President, ICE Futures Europe

2024 IDX Program (continued)

11:45 - 12:45 BST

CLIENT CLEARING DEVELOPMENTS: INTRODUCING THE EUROPEAN AGENT TRUSTEE MODEL

Please join us at the inaugural presentation of a new client clearing model in Europe. The European Agent Trustee Model has been designed broadly to replicate the US FCM Model and will be complementary to, and not a substitute for, other clearing models available for use in Europe. This session is intended to introduce the new model, its genesis, key features and benefits to the wider cleared derivatives industry. It will feature speakers from the Consortium members, Linklaters, LCH Ltd, Eurex Clearing and FIA.

Moderator:

Allison Lurton, Chief Legal Officer & General Counsel, FIA
Mitja Siraj, Vice President of Legal, Europe, FIA

Speakers:

Bridget Austad, Managing Legal Counsel, London Stock Exchange Group
Ravinder Kaur, Senior Associate Vice President, Eurex Clearing AG
Alice Eady Ketchell, Director & Associate General Counsel, Bank of America
Costa Manoussis, Executive Director and Assistant General Counsel, J.P. Morgan Securities
Lauren Thompson, Director, Financial Resource Management, Barclays
Michael Voisin, Partner, Linklaters
Sarah Willis, Counsel, Linklaters LLP

11:45 - 12:30 BST

MAKING MARKET OPERATIONS MORE RESILIENT

Firms are increasingly subject to new rules and regulations aimed at providing greater resilience in industry operations and the oversight of critical third-party providers. Speakers from across the ecosystem address the challenges of complying with these new requirements.

Moderator:

Jean Pierre Salendres, Director of EU Policy, FIA

Speakers:

Paul Colnan, Chief Information Security Officer, ION Markets
Patrick Djamson, Chief Information Security Officer & Head of Technology Risk, Santander Corporate & Investment Bank
Elaine McConnell, Business Information Security Officer, DTCC
Julian O'Leary, Chief Operating Officer, G.H. Financials Ltd
Simon Treacy, Senior Associate, Linklaters

12:30 - 13:30 BST

NETWORKING LUNCH

13:30 - 14:15 BST

COMMODITIES MARKETS IN TRANSITION

Following the market turbulation of recent years, an ongoing review of market regulation across Europe, including the UK, has the potential to impact the trading of commodities in the region. Market specialists and participants provide their view of the key changes to areas such as the upcoming EU review of the ancillary activities regime, the recent REMIT review, the on-going UK review of the position limits regime, possible OTC position reporting and ancillary activities exemption, and consider the prospects for these markets going forward.

Moderator:

Christiane Leuthier, Vice President, Commodities, FIA

Speakers:

Vincenzo Anghelone, Senior Advisor Compliance Regulation EMEA, Shell
Chris Borg, Partner, Reed Smith LLP
Preeti Capildeo, Senior Compliance Manager, BP
Jethro van Hardeveld, Director, Regulatory Policy, ICE Endex
Summer Mersinger, Commissioner, Commodity Futures Trading Commission

13:30 - 14:15 BST

THE PATH TOWARD MORE EFFICIENT TRADING

Following the market turbulation of recent years, an ongoing review of market regulation across Europe, including the UK, has the potential to impact the trading of commodities in the region. Market specialists and participants provide their view of the key changes to areas such as the upcoming EU review of the ancillary activities regime, the recent REMIT review, the on-going UK review of the position limits regime, possible OTC position reporting and ancillary activities exemption, and consider the prospects for these markets going forward.

Moderator:

Gordon Ball, Director, Head of Futures Electronic Trading, EMEA, Citigroup Global Markets

Speakers:

Nikoletta Chelakidi, Vice President, Head of Regulatory Strategy, Eurex Frankfurt AG
Nick Garrow, Chief Revenue Officer, Trading Technologies International, Inc.
Mark Pinckers, Trading Manager, Flow Traders B.V.
Michael du Plessis, Senior Managing Director, Global Head - Listed Derivatives, Liquidnet Holdings, Inc.
Christian Voigt, Head of Markets, Broadridge Financial Solutions

2024 IDX Program (continued)

13:30 - 14:15 BST

THE GREAT DEBATE

Motion: This house believes that the City has had its day.

London is facing various challenges to its financial competitiveness. Has the City finally lost its appeal and mojo?

For the second year, FIA is bringing The Great Debate, traditionally held at our FIA Asia conference, to London. Two teams of industry experts will join in a fun, spirited battle about this topical issue. At the debate's conclusion, the audience will vote on which side fared better!

Moderator:

Clive Furness, CEO, Contango Markets Ltd.

Speakers:

Niki Beattie, Chief Executive Officer, Market Structure Partners

Charlotte Crosswell, Chair, Centre for Finance, Innovation and Technology (CFIT)

Emma Davey, Chief Commercial Officer, FIA

Will Mitting, Founder, Acuiti

15:00 - 16:00 BST

EXHIBIT HALL COCKTAILS

Enjoy networking and refreshments with conference colleagues at the close of the event in the exhibits area.

18:00 - 0:30 BST

IDX GALA BENEFITING FUTURES FOR KIDS

Wrap up your IDX experience at this wonderful black tie dinner in aid of Futures for Kids. A must-attend for IDX attendees, the Gala Dinner gives you the chance to network and form deeper connections within the international derivatives community. Support Futures for Kids when you purchase a ticket or a table and through fundraising opportunities throughout the evening, including a silent and live auction as well as raffle ticket sales.

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