



EXPO

2022 FIA CONFERENCE
14-15 NOVEMBER | CHICAGO

2022 Expo Program

Monday, November 14

8:00 CDT

REGISTRATION OPENS AND WELCOME COFFEE

18:00 CDT

OPENING REMARKS

In his traditional welcome address, Walt Lukken sets the scene for Expo 2022 and shares his views on topical issues important to the industry.

Speaker:

Walt Lukken, President & CEO, FIA

9:15 CDT

CFTC FIRESIDE CHAT

In his traditional welcome address, Walt Lukken sets the scene for Expo 2022 and shares his views on topical issues important to the industry.

Moderator:

Walt Lukken, President & CEO, FIA

Speaker:

Rostin Behnam, Chairman, Commodity Futures Trading Commission

10:00 CDT

REGULATORY BATTLEGROUND

Policymakers and industry experts discuss the latest approaches to regulating emerging areas of the derivatives markets, including crypto assets and retail products, and consider how financial markets can and should support the management of climate risk.

Moderator:

Daniel Davis, Partner, Katten Muchin Rosenman

Speakers:

Trabue Bland, SVP, Futures Exchanges, Intercontinental Exchange, Inc.

Christy Goldsmith Romero, Commissioner, Commodity Futures Trading Commission

Kari Larsen, Partner, Willkie, Farr & Gallagher LLP

Thomas Sexton, President & CEO, National Futures Association

9:15 CDT

EXCHANGE LEADER FIRESIDE CHAT

Walt Lukken sits down with ICE's Jeff Sprecher to discuss challenges and opportunities for exchange-traded markets and the role of their respective organizations in the coming years.

Moderator:

Walt Lukken, President & CEO, FIA

Speaker:

Jeff Sprecher, Chair and Chief Executive Officer, Intercontinental Exchange | ICE

11:00 CDT

EXHIBITS OPEN

11:10 CDT

NETWORKING BREAK

11:30 CDT

CRYPTO WINTER OR CRYPTO SPRING?

This year's decline in crypto currencies has caused some to reassess the sector. Yet, while volumes and prices have fallen, the industry continues to focus on what parts of the crypto ecosystem have real, long-term value.

Moderator:

Nick Baker, Deputy Editor-in-Chief, CoinDesk

Speakers:

Kristin Johnson, Commissioner, Commodity Futures Trading Commission

John Palmer, President, Cboe Digital

Jason Shaffer, EVP Product Management, Trading Technologies

Greg Tuser, Vice President of Institutional Product, Coinbase

Chris Zuehlke, Partner, DRW and Global Head, Cumberland

12:15 CDT

KEYNOTE ADDRESS - THE FUTURE OF FINANCE

This year's decline in crypto currencies has caused some to reassess the sector. Yet, while volumes and prices have fallen, the industry continues to focus on what parts of the crypto ecosystem have real, long-term value.

Moderator:

James MacKenzie, President and CEO, Charles Schwab Futures and Forex LLC

Speaker:

Jaime Rogozinski, Entrepreneur, Author and Founder, WallStreetBets

2022 Expo Program

12:45 CDT

NETWORKING LUNCH

13:00 CDT

THE GREENWOOD PROJECT – ADVANCING INCLUSIVE PATHWAYS FOR STUDENTS IN THE FINANCIAL SERVICES INDUSTRY

This session highlights the accomplishments of the Greenwood Project whose mission is to create career pathways in the financial services industry for Black and Latinx students and partner with companies to find equitable and inclusive solutions for recruitment, retention, and advancement. Two alumni of the program join cofounder, Elois Joseph, to discuss the systemic barriers to entry for people of color in the financial services industry and how the Greenwood Project helps talented, ambitious, and hard-working students of color overcome these obstacles.

Moderator:

Elois Joseph, Co-Founder, Greenwood Project

Speakers:

*Isaiah Bradwell, Data Analyst / ML Intern, Envestnet | Yodlee
Maranda Stinson, Market Policy and Government Affairs, Cboe
Global Markets*

13:40 CDT

CLEARINGHOUSE RISK – A WORK IN PROGRESS?

Regulators and industry alike are maintaining a watchful eye on clearinghouse risk, especially given this year's extreme market volatility and its impact on the markets. The panel of experts will discuss the CFTC's proposal on CCP governance and the work the international standard setters are conducting related to default management practices, including for non-default losses. The panelists will also debate whether there is more to be done.

Moderator:

Jacqueline Mesa, Chief Operating Officer & Senior Vice President of Global Policy, FIA

Speakers:

*Juan Blackwell, Director, Head of Credit & Counterparty Risk Management, Ontario Teachers' Pension Plan
Tija Kurian, Director, CCP Risk, Societe Generale
Klaus Loeber, Chair, CCP Supervisory Committee, European Securities and Markets Authority (ESMA)
Kevin McClear, President, ICE Clear U.S.
Erik Mueller, Chief Executive Officer, Eurex Clearing AG
Suzanne Sprague, Senior Managing Director, Global Head of Clearing & Post-Trade Services, CME Group*

13:45 CDT

SPONSORED SESSION: "IT'S A BROAD-BASED FUTURE, NO, IT'S A SECURITY FUTURE, NO IT'S A BROAD-BASED FUTURE AGAIN"

A discussion regarding non-US stock index futures/security futures.

Speakers:

*James Brady, Partner, Financial Markets and Funds, Katten Muchin Rosenman LLP
Dan Davis, Partner, Financial Markets and Funds, Katten Muchin Rosenman LLP
Kevin Foley, Senior Counsel, Financial Markets and Funds, Katten Muchin Rosenman LLP*

14:30 CDT

EXCHANGE LEADER FIRESIDE CHAT

Walt Lukken sits down with Cboe Global Markets' Ed Tilly to discuss challenges and opportunities for exchange-traded markets and the role of their respective organizations in the coming years.

Moderator:

Walt Lukken, President & CEO, FIA

Speaker:

Ed Tilly, Chief Executive Officer, Cboe Global Markets

14:30 - 15:45 CDT

INNOVATORS PITCHES

14:30 – BeZero Carbon: Ratings agency for voluntary carbon market

14:45 – Emmi: Climate risk analysis for investors

15:00 – Tallarium: Market data for OTC commodity traders

15:15 – Clouty Inc.: Music derivatives

15:30 – Exponential Exchange: Vehicle value derivatives

Judges:

*Marianna Lopert-Schaye, Principal Investing, Goldman Sachs
Barney Alderson, Product Manager, Prime Services, Barclays
Tim Perevozchikov, Vice President, Digital Assets, Two Sigma
Tito Shirley, Head of Cleared Derivatives, FIS
Kyle Zasky, Chief Executive Officer, LayerOne Financial*

14:50 CDT

NETWORKING BREAK

2022 Expo Program

15:00 CDT

DEMYSTIFYING DMIST

The Derivatives Market Institute for Standards (DMIST) encourages cross-industry engagement regarding standards in exchange traded and cleared derivatives. Its initial area of focus is getting the right trade, to the right account, at the right time. Specifically, DMIST has been working on standards related to the timing of allocations and give-ups. Join us, participating DMIST firms, and conference attendees for a roundtable discussion of the progress to date, challenges to address, and next steps for the industry.

15:10 CDT

TREASURY MARKET STRUCTURE

The US Treasury market has evolved with shifts in its composition and size; the electronification of the market; and now, proposed changes to the regulation and clearing of Treasuries. This session will discuss key trends and the impact on trading and liquidity in this key sector and related futures.

Moderator:

Sam Schulhofer-Wohl, SVP and Senior Advisor to the President, Federal Reserve Bank of Dallas

Speakers:

James Arrante, Senior Director, FX and U.S. Treasuries Product and Business Management, Cboe Global Markets

Tim Crowley, Portfolio Manager, PIMCO

Brian Fitzsimmons, Managing Director, Head of US Treasury and Inflation Trading, J.P. Morgan

Adam Nunes, Business Development, Hudson River Trading

16:00 CDT

TASTE OF EXPO EXHIBIT HALL RECEPTION

Enjoy networking and refreshments with conference colleagues and visit conference exhibitors.

16:15 CDT

CELEBRATION: 50TH ANNIVERSARY OF FINANCIAL FUTURES

Join FIA in marking the 50th anniversary of the launch of financial futures and honoring the key figures who shaped our markets.

18:00 CDT

OPENING RECEPTION

Tuesday, November 15

8:00 CDT

REGISTRATION OPENS AND WELCOME COFFEE

9:15 CDT

EXCHANGE LEADER FIRESIDE CHAT

Walt Lukken sits down with Eurex's Michael Peters to discuss challenges and opportunities for exchange-traded markets and the role of their respective organizations in the coming years.

Moderator:

Walt Lukken, President & CEO, FIA

Speaker:

Michael Peters, Chief Executive Officer, Eurex Frankfurt AG

9:35 CDT

COMMODITIES MARKETS – THE IMPACT OF GEOPOLITICS

Commodities markets have been caught in the middle of the fallout of recent developments, including the Covid recovery and, more significantly, the war in Ukraine. Energy and agriculture futures have been particularly impacted leading to challenges to liquidity and margin requirements. This discussion will assess the lessons learned and what may emerge in the future.

Moderator:

Rob Creamer, President & Chief Executive Officer, Geneva Trading

Speakers:

Brad Gienza, Chief Risk Officer, R. J. O'Brien & Associates

Peter Keavey, Managing Director and Global Head of Energy and Environmental Products, CME Group

Summer Mersinger, Commissioner, Commodity Futures Trading Commission

Edward Monrad, Head of Market Structure, Optiver

Ram Vittal, CEO, Marex North America

10:00 CDT

EXHIBITS OPEN

10:25 CDT

NETWORKING BREAK

2022 Expo Program

10:30 - 11:30 CDT

INNOVATORS PITCHES

10:30 – Floating Point Group: Prime brokerage platform for crypto

10:45 – Hxro: Infrastructure for onchain derivatives

11:00 – Kemet Trading: Infrastructure for trading crypto derivatives

11:15 – ZeroBeta: Cloud-based risk and collateral management platform

Judges:

Marianna Lopert-Schaye, Principal Investing, Goldman Sachs
Barney Alderson, Product Manager, Prime Services, Barclays
Tim Perevozchikov, Vice President, Digital Assets, Two Sigma
Tito Shirley, Head of Cleared Derivatives, FIS
Kyle Zasky, Chief Executive Officer, LayerOne Financial

11:00 CDT

KEYNOTE ADDRESS - WHAT'S NEXT FOR COMMODITIES MARKETS

Recent geopolitical developments – ranging from the Covid pandemic and supply chain issues, to the war in Ukraine and the downturn in economic growth – have had a significant impact on global commodities markets. Natasha Kaneva will provide her valuable insight on the current situation and views on what lies ahead.

Speaker:

Natasha Kaneva, Head of Global Commodities Research and Head of Oil Research, J.P. Morgan

11:30 CDT

RESPONDING TO SUSTAINABILITY

Futures markets are responding rapidly to the call for solutions to manage global climate change with the development of products such as carbon, biofuels, renewable energy and sustainable agriculture derivatives. Exchanges and industry firms will look at how these new products are faring and the opportunities and challenges that lie ahead.

Moderator:

Erin Eckenrod, Senior Director Environmental Products, AES Clean Energy

Speakers:

Trabue Bland, SVP, Futures Exchanges, Intercontinental Exchange, Inc.

Suyash Paliwal, Director, Office of International Affairs, Commodity Futures Trading Commission

Daniel Scarbrough, Co-Founder, President & COO, IncubEx
Dr. Guy Wolf, Global Head of Market Analytics, Marex

11:30 CDT

LAW & COMPLIANCE - ENFORCEMENT

This session will survey recent developments and enforcement trends for commodities market participants, including benchmark and cross-market manipulation, pre-hedging and the misuse of confidential information, as well as the scrutiny of CTAs and risks of trading via an unregistered SEF and enforcement authorities' recent focus on text messages and ephemeral messaging applications and discuss their implications for firms' trading and compliance practices.

Moderator:

Kathleen McArthur, Partner, Sullivan & Cromwell

Speakers:

Cynthia Cain, Associate General Counsel, NFA

Harris Kay, Partner, Davis Wright Tremaine

Casey Khan, Counsel, Sidley Austin

Andrew Vrabel, Managing Director & Chief Regulatory Officer, CME Group

12:00 CDT

FIRESIDE CHAT

John Davidson, CEO of the world's largest options derivatives clearing organization will discuss his views on the biggest challenges facing the OCC as well as current hot topics in the derivative industry.

Moderator:

Jacqueline Mesa, Chief Operating Officer & Senior Vice President of Global Policy, FIA

Speaker:

John Davidson, Chief Executive Officer, The Options Clearing Corporation (OCC)

12:30 CDT

NETWORKING LUNCH

2022 Expo Program

12:00 CDT

INNOVATION – THE EVOLUTION OF POST-TRADE TECHNOLOGY

A range of developments are promising to change the way post-trade operations function in the futures industry – from the radical to more evolutionary approaches to streamline key functions. Operations specialists will review the key trends and their potential impact.

Moderator:

Jon Schlamp, SVP Commodities & Global Markets, Macquarie Futures USA

Speakers:

Robert Costick, Director, New Business Initiatives - ETD & Securities, OSTTRA

Mark Davis, SVP - Head of Strategy, FIA Tech

Jeremiah DeNonno, VP Global Product Development & Strategy, Citi

Dana Stopczynski, Head of Post-Trade Product for North America, Cleared Derivatives, ION Markets

Kyle Tobolik, Vice President - Futures and Derivatives Clearing Operations, J.P. Morgan Securities

13:45 CDT

LAW & COMPLIANCE - HOT TOPICS

This panel will examine legal and regulatory issues that have been the focus of FIA's Law & Compliance Division and ongoing efforts to address such challenges. Topics will include the latest US legislative and regulatory developments affecting crypto, event contracts, SEC treasury clearing proposal, and debate around the scope of CFTC registration categories.

Moderator:

Ruth Arnould, MD & Associate General Counsel, Bank of America

Speakers:

Kara Dutta, Assistant General Counsel, ICE

Steve Humenik, Global Head of Derivatives Legal, Crypto.com

Neal Kumar, Partner, Willkie Farr & Gallagher

Sarah Riddell, Counsel, Morgan, Lewis & Bockius

13:45 CDT

SPONSORED SESSION: GEN 3.0 CRYPTO EXCHANGES: THE EVOLUTION OF CRYPTO EXCHANGES & WHAT THE FUTURE HOLDS

Overview of the evolution of crypto exchanges from a structural perspective and how traditional market participants can best position themselves to take advantage of future growth.

Speaker:

Karl Turner, VP of North America, Crypto.com

14:30 CDT

EXCHANGE LEADER FIRESIDE CHAT

Walt Lukken sits down with CME Group's Terry Duffy to discuss challenges and opportunities for exchange-traded markets and the role of their respective organizations in the coming years.

Moderator:

Walt Lukken, President & CEO, FIA

Speaker:

Terry Duffy, Chairman and Chief Executive Officer, CME Group

14:45 CDT

WOMEN IN LISTED DERIVATIVES: A CONVERSATION WITH WOMEN ON THE RISE

WILD is hosting a panel with women who have recently expanded their roles or taken on new challenges during a time when their resilience and leadership has been needed the most. We will tap into what influenced them and motivated them, as well as how they garnered support and what advice they might have to empower others to do the same.

Moderator:

Maura Durkin, Compliance Advisor, RPTA Crude, BP & Board Member of WILD

Lisa Campbell, Director, Corporate Goals & Strategy Planning & Board Member of WILD, CME Group

Speakers:

Simta Gupta, Senior VP-Global Head of Operations, ADM Investor Services & President of WILD

Kaitlin Meyer, VP, Marketing & Sales, MIAX Exchange

Kelsey Stokes, Director, Multi-Asset Index Sales, S&P Dow Jones Indices

14:50 CDT

NETWORKING BREAK

2022 Expo Program

15:10 CDT

MARKETS OF THE FUTURE

A new breed of exchange is emerging, promising features such as 24/7 trading and direct access. Even establishment players are embracing new technologies like the cloud. As with anything new, there are risks and opportunities. We bring together today's biggest names, as well as some of the next generation, to sketch out what the exchange of the future could look like.

Moderator:

Kim Taylor, Eventus

Speakers:

Alicia Crighton, Co-Head of Global Futures, Goldman Sachs & Co. LLC

Simon Johansen, COO, Jump Crypto

Travis McGhee, SVP, Head of Crypto.com Derivatives North America, Crypto.com

Jamil Nazarali, CEO, EDX Markets

Julie Winkler, Chief Commercial Officer, CME Group

16:00 CDT

INNOVATORS AWARD CEREMONY

Join FIA for the announcement the 2022 FIA Innovator of the Year Award as selected by the judges following a series of pitches during Expo. FIA will also announce the winner of this year's 'people's choice' award, determined by votes cast by Expo attendees.

16:15 CDT

EXHIBITOR HAPPY HOUR

Toast to a successful conference completion with networking and refreshments among conference colleagues and exhibitors.

18:00 CDT

GREAT TASTES OF CHICAGO BENEFITING THE GREATER CHICAGO FOOD DEPOSITORY

Wrap up your Expo 2022 experience by giving back! FIA is hosting the Great Tastes of Chicago benefiting the Greater Chicago Food Depository. Make the most of this final networking opportunity at Expo 2022 while providing valuable financial support to address the root causes of hunger in Cook County. This year's event has a carefully crafted tasting menu plus entertainment from our very own industry band - Pork Belly & The Out-Trades. Featuring FIA's very own Walt "Pork Belly" Lukken on trombone, the band is uniting for the first time since Expo 2019. A must-see whenever they gather, Pork Belly & The Out-Trades rounds out its lineup with executives from leading firms in the industry.

EXPO

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