



FIA

BOCA

2022 FIA CONFERENCE
15-17 MARCH | BOCA RATON, FL

2022 Boca Program

Tuesday, 15 March

8:30 a.m. - 9:30 a.m. ET

**EXCHANGE CHAIRMEN AND PRESIDENTS
BREAKFAST (INVITATION ONLY)**

Sponsored by Korn Ferry and Shearman & Sterling LLP

9:00 a.m. - 6:00 p.m. ET

REGISTRATION & EXHIBITS OPEN

9:00 a.m. - 11:00 a.m. ET

ARRIVAL HOSPITALITY

Sponsored by B3

9:00 a.m. - 11:00 a.m. ET

**CHARITY TENNIS TOURNAMENT BENEFITING THE
GREENWOOD PROJECT**

Sponsored by Trading Technologies

Join conference attendees for the annual charity tennis tournament, supporting The Greenwood Project.

12:00 p.m. - 3:00 p.m. ET

WELCOME LUNCH

Sponsored by CME Group.

12:10 p.m. - 12:40 p.m. ET

**SPONSORED SESSION: SINGAPORE EXCHANGE
ASIA SIMPLIFIED**

Asia has never been more exciting, more complex and more enticing. SGX looks forward to reuniting with friends of FIA Boca to give the lowdown on what has taken Asia by storm over the last two years. Join us as we share how we work with the marketplace to cut through the noise, simplify access and innovate for good.

#FutureisInAsia #alwaysopen #trust.

Speakers:

Craig Cohen, Senior Vice President & Head of North American Sales, SGX Group

Ivan Han, Head of Risk Control, SGX Group

Britney Tan, Associate Director, Global Sales & Origination, SGX Group

Chin Wee Tan, Chief Representative, Monetary Authority of Singapore (New York Representative Office)

12:50 a.m. - 1:20 p.m. ET

**SPONSORED SESSION: TRADING TECHNOLOGIES
TT 2022: BECOMING THE OPERATING SYSTEM OF
CAPITAL MARKETS**

Under new ownership by 7RIDGE, Trading Technologies is accelerating its vision to become the operating system of capital markets. Learn about its plan, new offerings, and what this means for TT's clients, exchange partners and the industry at large.

Speakers:

Carsten Kengeter, Partner, 7RIDGE & Chairman, Trading Technologies

Keith Todd, CEO, Trading Technologies

Jason Shaffer, EVP Product Management, Trading Technologies

Guy Scott, EVP & Chief Revenue Officer, Trading Technologies

Stephen Casner, CEO, KRM22

1:30 p.m. - 2:00 p.m. ET

**SPONSORED SESSION: COINBASE INSTITUTIONAL
CRYPTO. IT'S FOR INSTITUTIONS TOO.**

Coinbase is on a mission to be the trusted bridge for institutions to join the cryptoeconomy. In this presentation, Coinbase will share how they are focused on the future of finance and how their offering provides comprehensive solutions for all stages of institutional trading.

Speakers:

Neal Brady, Senior Director Product, Coinbase Derivatives

Vishal Gupta, Head of Coinbase Exchange

2:10 p.m. - 2:40 p.m. ET

SPONSORED SESSION: FTX

**OUR VISION FOR THE U.S. CRYPTO DERIVATIVES
MARKET**

Around 90% of global crypto derivatives volume occurs outside of the United States - come and listen to FTX's vision for how we can bring this volume and liquidity onto U.S. venues and accessible to U.S. market participants.

Speakers:

Zach Dexter, CEO of FTX US Derivatives

Brett Harrison, President, FTX.US

Ryne Miller, General Counsel, FTX US

2:50 p.m. - 3:20 p.m. ET

**SPONSORED SESSION: GOOGLE CLOUD
BUILDING THE MARKET FOUNDATION FOR THE FUTURE**

From the days of trading pits to the cloud, technology has always driven the ongoing growth and democratization of the financial markets. How are new capabilities transforming the way industry participants communicate, analyze, and trade? Hear Google Cloud's Phil Moyer, and a former SEC Commissioner, Troy Paredes, discuss the future of markets and policy, and what it takes to ensure resiliency, performance, and security.

Moderator:

Behnaz Kibria, Senior Counsel, Google Cloud

Speakers:

Phil Moyer, Vice President, Strategic Industries, Google Cloud
Troy Paredes, Former Commissioner of the U.S. Securities and Exchange Commission

3:30 p.m. - 5:00 p.m. ET

NETWORKING BREAK

Sponsored by Google Cloud

3:30 p.m. - 4:00 p.m. ET

**SPONSORED SESSION: EUREX
DBG INFOXCHANGE**

DBG leaders provide an overview of the roadmap ahead for an informative and interactive discussion with attendees.

Moderator:

Rachna Mathur, Head of Equity and Index Sales, Americas, Eurex Frankfurt AG

Speakers:

Matthias Graulich, Global Head of Fixed Income, Funding & Financing Strategy and Development of Deutsche Boerse and Member of the Executive Board, Eurex Clearing
Brian Rosenberg, Chief Revenue Officer, Qontigo
Peter Reitz, Chief Executive Officer, EEX
Dr. Randolph Roth, Member of the Executive Board, Eurex Frankfurt AG

4:00 p.m. - 4:15 p.m. ET

OPENING REMARKS

In his traditional welcome address, Walt Lukken sets the scene for Boca 2022 and shares his views on some topical issues.

Walt Lukken, President & CEO, FIA

4:15 p.m. - 5:15 p.m. ET

THE FUTURE OF MARKET STRUCTURE

Derivatives markets appear to be at a turning point driven by new entrants, technology developments and emerging userbases. How will these trends impact market structure and business models in the future? What will be the role of key stakeholders – such as intermediaries, exchanges and CCPs – going forward?

Moderator:

Rob Creamer, President & Chief Executive Officer, Geneva Trading

Speakers:

Brett Harrison, President, FTX.US
Laura Klimpel, General Manager of Fixed Income Clearing Corporation (FICC) & Head of SIFMU Business Development, DTCC
Dave Olsen, President and Chief Investment Officer, Jump Trading
Mariam Rafi, Managing Director, Citigroup Global Markets
Michael Winnike, Director - Market Structure, BlackRock

5:15 p.m. - 6:00 p.m. ET

EXHIBIT HALL COCKTAIL HOUR

Enjoy networking and refreshments with conference colleagues and visit conference exhibitors.

5:15 p.m. - 6:00 p.m. ET

RECEPTION HONORING SHARON BOWEN HOSTED BY THE FIA BOARD OF DIRECTOR'S DIVERSITY COMMITTEE

Join this special reception honoring Sharon Bowen and her accomplishments in the industry. Hosted by the FIA Board of Director's Diversity Committee.

6:00 p.m. ET

EXHIBITS CLOSE

6:30 p.m. - 8:00 p.m. ET

OPENING RECEPTION

Enjoy networking and refreshments with fellow attendees at the conference official opening reception.

8:00 p.m. - 10:00 p.m. ET

TUESDAY LATE NITE

Sponsored by FTX

Join this reception and concert experience to close your first day at Boca, sponsored by FTX. Network with other attendees and enjoy a spectacular concert experience from the band Stage 39.

Wednesday, 16 March

7:30 a.m. ET - 6:00 p.m. ET
REGISTRATION OPENS

8:00 a.m. - 9:00 a.m. ET

ICE ENERGY BREAKFAST - FIRESIDE CHAT WITH TEXAS GOVERNOR GREG ABBOTT AND HAROLD HAMM, CHAIRMAN OF CONTINENTAL RESOURCES

Sponsored by Intercontinental Exchange

Standing at the pinnacle of the U.S. oil market and at the forefront of the pursuit of energy independence and zero-carbon energy, Texas has become both a critical part of America's energy infrastructure, and a bellwether for the country's response to global warming and its goal of net zero carbon emissions. As the governor of Texas, a state where a quarter of its electricity is from renewable sources, Governor Greg Abbott has been instrumental in managing through the growth in U.S. energy production, as well as the challenges of integrating renewable energy sources into the state's existing infrastructure. As an energy market pioneer, Harold Hamm, Chairman of Continental Resources, has been a long-time advocate for U.S. energy independence, and the investments he and his company made in the early 2000s helped turn that vision into a reality. Governor Abbott and Mr. Hamm are joined by ICE's Stuart Williams to discuss the evolving energy market and some of the opportunities and pitfalls that states and companies can face as the world moves toward a more carbon neutral energy market.

Moderator:

*Christopher Edmonds, Chief Development Officer,
Intercontinental Exchange*

Speakers:

*Governor Greg Abbott, State of Texas
Harold Hamm, Founder and Chairman, Continental Resources*

9:00 a.m. - 6:00 p.m. ET
EXHIBITS OPEN

9:05 a.m. - 9:35 a.m. ET

CFTC KEYNOTE ADDRESS

In his first keynote to an FIA audience since being confirmed as CFTC chairman, Rostin Behnam sets out his priorities for the U.S. regulator.

Speaker:

Rostin Behnam, Chairman, Commodity Futures Trading Commission

9:35 a.m. - 10:45 a.m. ET

EXCHANGE LEADERS

Leaders from major exchange groups around the world will discuss challenges and opportunities for exchange-traded markets and the role of their respective organizations in the coming years.

Moderator:

Walt Lukken, President and CEO, FIA

Speakers:

*Tal Cohen, Executive Vice President, Head of North American Markets, Nasdaq
Loh Boon Chye, Chief Executive Officer, SGX Group
Lynn Martin, President, NYSE Group & Chair, ICE Fixed Income & Data Services
Michael Peters, Chief Executive Officer, Eurex Frankfurt AG
David Schwimmer, Chief Executive Officer, London Stock Exchange Group
Edward Tilly, Chief Executive Officer, Cboe Global Markets*

10:45 a.m. - 11:00 a.m. ET

NETWORKING BREAK

Sponsored by Eurex

Enjoy networking and refreshments with conference colleagues.

11:00 a.m. - 11:30 a.m. ET

KEYNOTE FIRESIDE CHAT

The burgeoning crypto and traditional derivatives markets are at an intersection point. Find how the relationship between the two could develop in this engaging fireside chat.

Moderator:

Allison Lurton, Chief Legal Officer, FIA

Speakers:

*Faryar Shirzad, Chief Policy Officer, Coinbase
Greg Tusar, VP of Institutional Products, Coinbase*

11:30 a.m. - 12:30 p.m. ET

REGULATORY HORIZON

A forward look at regulatory issues on the horizon, including regulation of crypto assets, fintech/cloud and cyber security, sustainability.

Moderator:

Jackie Mesa, COO and SVP of Global Policy, FIA

Speakers:

Dan Berkovitz, General Counsel, U.S. Securities and Exchange Commission

Kimberly Johns, Managing Director & Senior Counsel, Goldman Sachs

Klaus Löber, Chair CCP Supervisory Committee, European Securities and Markets Authority

Dawn D. Stump, Commissioner, Commodity Futures Trading Commission

12:30 p.m. - 2:15 p.m. ET

DTCC KEYNOTE LUNCH

Sponsored by Eurex

Mark Carney, former governor of the Bank of England, sets out his view on how we have come to esteem financial value over human value and have gone from market economies to market societies, contributing to the modern-day crises of credit, COVID-19, and climate change. Renowned for his focus on digital currencies, the Fourth Industrial Revolution, and climate action, Carney will examine the shortcomings and challenges of the market in the past decade which he argues has led to rampant, public distrust and the need for fundamental change. He will provide the Boca audience with tangible action plans to transform the value of the market back into the value of humanity during the DTCC Keynote Lunch.

Moderator:

Michael C. Bodson, President and Chief Executive Officer, DTCC

Speaker:

Mark Carney, Governor, Bank of England (2013-2020)

2:15 p.m. - 2:50 p.m. ET

WHY STRONG EUROPEAN CAPITAL MARKETS MATTER IN THE CURRENT GEO-POLITICAL ENVIRONMENT

Walt Lukken discusses the key trends, challenges and opportunities in Europe's capital markets with Euronext CEO and Chairman of the Managing Board Stephane Boujnah.

Moderator:

Walt Lukken, President and CEO, FIA

Speaker:

Stephane Boujnah, CEO and Chairman of the Managing Board, Euronext

2:50 p.m. - 3:15 p.m. ET

BRAZIL - A MARKET EVOLUTION

Brazil's listed derivatives markets have grown dramatically in recent years, with B3 now the second largest exchange in the world by volume. Walt Lukken finds out what is driving that growth, and what are the unique features of this market.

Moderator:

Walt Lukken, President and CEO, FIA

Speaker:

Gilson Finkelsztain, CEO, B3

3:15 p.m. - 4:00 p.m. ET

CAN MARKETS LIVE IN THE CLOUD?

The adoption of cloud computing continues to hit new milestones with the announcements by several exchanges that they plan to move latency-sensitive functions such as trade matching to the cloud. This panel will discuss the evolution in the performance of cloud computing and the latest advances in the application of cloud computing to derivatives trading and clearing.

Moderator:

Conor Cunningham, Managing Director, Global Head - Clearing, UBS Digital Platforms

Speakers:

John P. Davidson, Chief Executive Officer, OCC

Brad Levy, CEO, Symphony

Marc Murphy, SVP, Head of Strategic Programs, Nasdaq

Jay Rajarathinam, COO, TMX Group

Ken Vroman, Chief Transformation Officer, CME Group

4:00 p.m. - 4:15 p.m. ET

NETWORKING BREAK

Sponsored by Eurex

Enjoy networking and refreshments with conference colleagues.

4:15 p.m. - 5:00 p.m. ET

TRANSFORMATION IN CLEARING

A discussion on the changing landscape for the clearing business including evolutions in clearing models, the move from SPAN to VAR and the use of new technologies such as the cloud and DLT. Panelists will also discuss what the fall in the number of FCMs means for the balance of relationships between buy-side, sell-side and CCP.

Moderator:

Alicia Crighton, Co-Head of Global Futures, Goldman Sachs & Co. LLC

Speakers:

Eric Aldous, Managing Director, Head of Futures, RBC Capital Markets

Daniel Maguire, Group Head, Post Trade and CEO, LCH Group

Erik Müller, Chief Executive Officer, Eurex Clearing AG

Suzanne Sprague, Senior Managing Director, Global Head of Clearing & Post-Trade Services, CME Group

5:15 p.m. - 6:00 p.m. ET

FIA HALL OF FAME CELEBRATION

Join us to celebrate the latest inductees to the FIA Hall of Fame. Since 2005, FIA has celebrated and recognized significant contributions individuals have made to the listed and cleared derivatives community through the Hall of Fame. The Hall of Fame classes of 2022 and 2021 will be honored.

6:00 p.m. - 6:45 p.m. ET

FIA HALL OF FAME RECEPTION

Join FIA as we celebrate and toast the Hall of Fame classes of 2022 and 2021.

6:00 p.m. ET

EXHIBITS CLOSE

7:00 p.m. - 9:00 p.m. ET

BOCA NITE OUT

Co-Sponsored by ATEO, B2C2, BlockFi, Citadel Securities, CME Group, Google Cloud, J.P. Morgan, Kaiko, Nasdaq & AWS, OCC, SGX, The Small Exchange, Tradeweb and Wells Fargo Corporate & Investment Banking

A great tradition continues with Boca Nite Out. Due to inclement weather, Boca Nite Out has been moved to the Royal Palm Ballroom. Enjoy a night of refreshments and networking with colleagues.

9:00 p.m. - 11:00 p.m. ET

WEDNESDAY LATE NITE

Sponsored by Coinbase Institutional

Unwind your second day at Boca at this speakeasy reception experience, sponsored by Coinbase Institutional. Enjoy live jazz, giveaways, refreshments, and networking with conference attendees.

Thursday, 17 March

7:00 a.m. - 8:00 a.m. ET

FUN RUN

Sponsored by FIA Tech

We are thrilled to be back in Boca with our industry colleagues and hosting the FIA Tech Fun Run for the 7th time! Join us to network and shed some of the COVID extras or simply enjoy the sunshine. FIA Tech will be allocating two Apple watches to one male and one female entrant as raffle prizes, providing transparency into their fitness goals. The fastest man and woman (age adjusted timing) will each receive a Bobblehead in their own likeness for their desks or mantelpieces. All participants will receive a gift. Sign up at the Activities Desk in the registration area and meet us at the golf course at 7:00AM!

7:30 a.m. - 1:00 p.m. ET

REGISTRATION OPEN

8:00 a.m. - 8:30 a.m. ET

NETWORKING BREAKFAST

Sponsored by FTX

Enjoy breakfast and networking with conference attendees.

8:30 a.m. - 9:00 a.m. ET

KEYNOTE FIRESIDE CHAT

Sponsored by FTX

While best known as one of the world's greatest baseball players, Alex Rodriguez is now a businessman and head of a broad-based investment firm involved in start-ups across a range of industries. FTX CEO Sam Bankman-Fried finds out his thoughts on market trends and opportunities.

Moderator:

Sam Bankman-Fried, CEO, FTX

Speaker:

Alex Rodriguez, Chairman and CEO, A-Rod Corp

9:00 a.m. - 9:30 a.m. ET

KEYNOTE ADDRESS

Sponsored by Microsoft.

At this time of extreme market volatility and exceptional economic actions, Professor Trevor Williams will provide the Boca audience with his views on how current geopolitical developments will impact the global economy.

Moderator:

Bill Borden, Corporate Vice President, Worldwide Financial Services, Microsoft

Speaker:

Professor Trevor Williams, Former Chief Economist at Lloyds Bank & Rotating Chair of the Institute of Economic Affairs' Shadow Monetary Policy Committee

9:30 a.m. - 10:20 a.m. ET

CRYPTO AND THE LISTED DERIVATIVES MARKET

As regulators around the globe continue to develop their approach to oversight of crypto markets, banks and clearing firms are also shaping their offerings in the space. This panel will discuss what products FCMs are able to clear and their views on institutional client demand.

Moderator:

Daniel Gorfine, Founder and CEO, Gattaca Horizons

Speakers:

*Fran Kenck, Chief Regulatory Officer, Gemini Trust Company, LLC
Kathy Kraninger, Vice President of Regulatory Affairs, Solidus Labs
Purvi Maniar, Deputy General Counsel, FalconX
Christopher Perkins, President, CoinFund
Chris Zuehlke, Global Head of Cumberland, DRW Holdings*

10:20 a.m. - 10:40 a.m. ET

NETWORKING BREAK

Sponsored by Eurex.

Enjoy networking and refreshments with conference attendees.

10:40 a.m. - 11:30 a.m. ET

SUSTAINABILITY – THE IMPACT ON AND OF MARKETS

How does the derivatives world align with the green climate change agenda? How do we define 'clean' derivatives and what role do carbon markets have to play?

Moderator:

Jamila Piracci, Managing Director, Patomak Global Partners

Speakers:

*Trabue Bland, President, ICE Futures US, ICE
David Gillers, Chief of Staff and Chief Operating Officer, CFTC
Peter Reitz, Chief Executive Officer, EEX
Julie Winkler, Chief Commercial Officer, CME Group*

12:00 p.m. - 1:00 p.m. ET

INTERNATIONAL NETWORKING LUNCH

Co-Sponsored by Digital Asset, FIS, Google Cloud and TMX | Montréal Exchange.

Join conference attendees for networking and a global lunch menu.

1:00 p.m. - 5:30 p.m. ET

CHARITY GOLF EVENT BENEFITING FUTURES FOR KIDS

Title Sponsor: HKEX

Additional Sponsors: ABN AMRO Clearing, Eventus, Google Cloud, ION Group, Kaiko, LeapYear Technologies, Steptoe and The Small Exchange

A Boca tradition returns with the Charity Golf Tournament. Join your colleagues for fun round robin style play on the Boca Raton Golf Course all benefitting Futures for Kids.

5:30 p.m. - 7:30 p.m. ET

CLOSING RECEPTION

Co-Sponsored by FIA and Google Cloud.

Close out your Boca experience in the Cathedral Room. Network and enjoy refreshments with conference colleagues.

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