



**IDX** ▶▶▶

**2021 FIA CONFERENCE**

27-28 SEPT | PARK PLAZA WESTMINSTER BRIDGE

# 2021 IDX Program

## Monday, 27 September

### UK and European Landscape Post-Brexit

As both sides continue to adjust to life after Brexit, this section will consider how the UK and EU jurisdictions are progressing, the impact of potential regulatory divergence on market participants, including business, compliance, and operational implications, and what the prospects are going forward. Speakers will include regulators from the UK and EU, as well as sell-side and buy-side perspectives.

---

**8:30 BST**

#### EXHIBITS OPEN & NETWORKING BREAKFAST

---

**9:30 BST**

#### OPENING REMARKS

Speaker:

*Walt Lukken, President and CEO, FIA*

---

**9:45 BST**

#### KEYNOTE ADDRESS

Recently appointed Executive Director of ESMA Natasha Cazenave will share her insights on the regulator's current top priorities and the ongoing supervision of European cleared derivatives markets.

Speakers:

*Natasha Cazenave, Executive Director, European Securities and Markets Authority*

*Walt Lukken, President & CEO, FIA*

---

**10:15 BST**

#### NETWORKING BREAK & EXHIBITS

**SPONSORED BY CITI**

---

**10:30 BST**

#### UK REGULATED EXCHANGES

Leaders of UK regulated exchanges discuss recent developments in their respective markets, current opportunities, and challenges as well as prospects for the future.

Moderator:

*Nick Rustad, Managing Director, JP Morgan Chase*

Speakers:

*Matthew Chamberlain, Chief Executive, London Metal Exchange*

*Murray Roos, CEO of Capital Markets, LSEG*

*Stuart Williams, President, ICE Futures Europe*

---

**11:10 BST**

#### THE LANDSCAPE IN THE UK AND EU

As both sides continue to develop its own paths after the UK's departure from the EU, this panel will consider how the UK and EU jurisdictions are progressing, the impact of potential regulatory deviation from existing rule sets on market participants, including business, compliance and operational implications, and what the prospects are going forward.

Moderator:

*Bruce Savage, Head of Europe, FIA*

Speakers:

*Daniel J. Maguire, Group Head, LSEG Post Trade & CEO, LCH Group*

*Philip Simons, Global Head of Sales, Fixed Income Derivatives Funding & Financing, Eurex*

*Bill Stenning, Head of Public Affairs - UK, Société Générale*

*Emma West, EMEA Head of Futures & Options and OTC Clearing, Bank of America*

*Kirston Winters, Head of Legal, Risk, Compliance and Government and Regulatory Affairs, OSTTRA*

*Nafisa Yusuf, Vice President, Market Structure, EMEA, BlackRock*

---

**11:55 BST**

#### NETWORKING BREAK & EXHIBITS

**SPONSORED BY CITI**

---

**12:10 BST**

#### KEYNOTE ADDRESS

The UK's departure from the EU has resulted in a review of the UK's regulatory programme for financial markets. As Co-Director General, Financial Services Group at HM Treasury, Richard Knox will provide an update on the latest work programme supporting the UK government's objective to promote stability, fairness, efficiency and competitiveness in financial markets, including the aims of the UK Wholesale Financial Markets Review.

Speaker:

*Richard Knox, Co-Director of the Financial Services Group, HM Treasury*

---

**12:40 BST**

#### NETWORKING BREAK & EXHIBITS

**SPONSORED BY CITI**

# 2021 IDX Program

## Operations, Standards and Efficiencies

The pressures brought to the markets by last year's Covid-driven market volatility were another reminder of the importance of a robust operational infrastructure to support the trading and clearing of derivatives. Participants along the trade cycle are increasingly focused on achieving efficiencies and standard approaches to support effective market operations. Speakers and sessions will focus on how the industry can achieve these goals and which areas most need attention.

---

**13:30 BST**

### MODERNISING OPERATIONS STANDARDS AND PROCESSES

The lessons learned from the March 2020 volatility highlighted areas of opportunity for improving the post-trade settlement cycle, in particular the need for robust industry standards. Two FIA board members discuss the multi-year effort now in motion bringing the industry together to help find ways to modernise standards and processes.

Moderator:

*Walt Lukken, President and CEO, FIA*

Speakers:

*Samina Anwar, Derivatives Operations Director, Cargill*  
*Gary Saunders, Managing Director, Global Head of Prime Derivatives Services, Barclays*

---

**13:50 BST**

### A FORWARD LOOK AT THE BACK OFFICE

What does the post trade space of the future look like? As the industry considers the steps needed to improve operations processes and systems, what are the near-term tactical wins as well as the longer-term strategic objectives and how best can the industry advance both at the same time? The panel discussion will consider priorities, the impact of technology and what lessons can be learned from the OTC post-trade environment.

Moderator:

*Don Byron, Head of Global Industry Operations & Execution, FIA*

Speakers:

*Alun Green, Group Executive, Head of Service Delivery, Securities, Derivatives and Tax, FIS*  
*Patrick Liardet, Product Owner – Post Trade Solutions, ION Markets*  
*Jonathan Morris, Global Head of Listed Derivatives Operations, Goldman Sachs*  
*Meher Sutaria, Equities Global Head of Regulatory Control, EMEA Head of Global Clearing Operations, J.P. Morgan*  
*Mike Thrower, VP-International Strategic Account Management, Broadridge Financial Solutions*

---

**14:30 BST**

### NETWORKING BREAK & EXHIBITS

*SPONSORED BY CITI*

---

**14:45 BST**

### PRE-TRADE RISK - A COLLABORATIVE APPROACH

This roundtable discussion will focus on how the industry is collaborating to enhance pre-trade electronic trading workflows, including the risks and opportunities in managing pre-trade risk more effectively.

Moderator:

*Gemma Lloyd, Chief Business Development Officer, G.H. Financials Ltd*

Speakers:

*Gordon Ball, Head of Futures Electronic Trading, EMEA, Citi*  
*David Best, Executive Director, ETD Electronic Trading Product, UBS*  
*Carl Slesser, Global Head of Execution and Risk Management Solutions, Nasdaq*  
*Chris Topp, CEO of Euronext London, Head of Global Sales and Member of the Managing Board of Euronext N.V*  
*Dr. Christian T Voigt, Trading Design, Eurex*  
*Jason Wright, Director - Futures Electronic Trading, Barclays*

---

**14:45 BST**

### SPONSORED SESSION - WORKING TOGETHER FOR POST TRADE EVOLUTION

*SPONSORED BY OSTTRA*

From allocations to limit management, OSTTRA takes a look at how the industry can collaborate more effectively to deliver an efficient post trade future, reducing operational and capital costs for all.

Moderator:

*Julian Bennett, Business Development – Exchange Traded Derivatives, OSTTRA*

Speakers:

*Joanna Davies, Managing Director, Head of FX & Securities, OSTTRA*  
*Nick Solinger, President & CEO, FIA Tech*

---

**15:15 BST**

### NETWORKING BREAK & EXHIBITS

*SPONSORED BY CITI*



# 2021 IDX Program

---

**15:30 BST**

## **BUILDING NEW LIQUIDITY PARTNERSHIPS - THE VIEW FROM THE BUY SIDE**

Covid-19 continues to redefine the trading landscape for the buy side. Remote working, greater reliance on cloud technology and the high volatility early in the pandemic have impacted how the buy side accesses liquidity. Asset managers are looking to benefit from a wider, and more diverse, pool of counterparties to create greater optionality in how they can execute their investment strategies. Informed by the findings of a new research report, this session will shed light on what changes buy-side firms are making, which trends are here to stay, and who will the trading partners of the future be.

Moderator:

*Rebecca Healey, Managing Partner, Redlap Consulting*

Speakers:

*Andy Mahoney, Managing Director, FlexTrade Systems*

*Robert Miller, Execution Consultant, Vanguard Asset Management*

*Piebe Teeboom, Secretary General, FIA EPTA*

---

**16:15 BST**

## **NETWORKING BREAK & EXHIBITS SPONSORED BY CITI**

---

**16:30 BST**

## **FIA'S PUB QUIZ**

Wrap up the first day of IDX with FIA's very own version of the traditional pub quiz. Battle it out with friends and rivals to see who will win the inaugural FIA Pub Quiz trophy with questions ranging from futures industry conundrums to general knowledge trivia.

Quiz Master:

*Emma Davey, Chief Commercial Officer, FIA*

---

**17:00 BST**

## **OPENING DRINKS RECEPTION & EXHIBITS CO-SPONSORED BY EUREX AND FIA**

---

**18:00 BST**

## **LIVE PROGRAMMING CONCLUDES**

## **Tuesday, 28 September Climate Change and Derivatives**

Financial markets are increasingly recognised as having a vital role to play in supporting a transition to a more sustainable environment and the management of climate change risk. FIA will assess the role of the derivatives industry; what step regulators are taking; and how these might impact the industry.

---

**8:30 BST**

## **EXHIBITS OPEN & NETWORKING BREAKFAST**

---

**9:30 BST**

## **KEYNOTE FIRESIDE CHAT**

A keynote conversation highlighting opportunities and challenges for financial institutions managing strategies for integrating ESG into their own operations and business activities as well as for their clients.

Moderator:

*Emma Davey, Chief Commercial Officer, FIA*

Speaker:

*Chuka Umunna, Managing Director and Head of EMEA ESG, JP Morgan*

---

**10:00 BST**

## **EU AND US REGULATED EXCHANGES**

Leaders of EU and US regulated exchanges discuss recent developments in their respective markets, current opportunities and challenges as well as prospects for the future.

Moderator:

*Walt Lukken, President & CEO, FIA*

Speakers:

*Stéphane Boujnah, CEO and Chairman of the Managing Board, Euronext N.V.*

*Zubin Ramdarshan, Head of Equity and Index Product Design, Eurex*

*Derek Sammann, Senior Managing Director, Global Head of Commodities and Options Products, CME Group*  
*Björn Sibbern, President European Markets, Nasdaq*

---

**10:40 BST**

## **NETWORKING BREAK & EXHIBITS**

# 2021 IDX Program

---

**10:55 BST**

## THE GREEN DEBATE - CARROT OR STICK?

In the face of interconnected climate and nature crises, how best do we ensure alignment of financial markets with a net zero, nature positive outcome? Panelists will explore the role of regulation and incentives as well as highlighting current gaps and opportunities.

Moderator:

*Siobhan Cleary, Senior Specialist, UN Sustainable Stock Exchanges Initiative*

Speakers:

*Georgina Hallett, Chief Sustainability Officer, London Metal Exchange*

*Philippe Heidendal, Global Lead FM Sustainability and Global Lead Commodity Derivatives, ING Bank*

---

**11:40 BST**

## NETWORKING BREAK & EXHIBITS

---

**12:00 BST**

## EXCHANGES AND THE ROLL OUT OF NEW SUSTAINABILITY PRODUCTS

Derivatives exchanges have been developing products to address sustainability concerns for some time. Ranging from carbon emissions trading to renewal energy and products that reflect a transition to a low carbon environment, these instruments are growing in importance. The panel of exchange specialists will examine the path to developing these products and what lies on the horizon.

Moderator:

*Emma Davey, Chief Commercial Officer, FIA*

Speakers:

*Gordon Bennett, Managing Director, Utility Markets, ICE*

*Hugo Brodie, Vice President - Sustainability, London Metal Exchange*

*Richard Heath, Head of Business Development - Global Commodities, European Energy Exchange (EEX)*

*Owain Johnson, Managing Director, Global Head of Research and Product Development, CME Group*

---

**12:45 BST**

## NETWORKING LUNCH & EXHIBITS

## Future Forward

A number of societal trends are impacting how the industry prepares for the future: a demand for greater diversity; planning for next generation of market users, including in the retail space; and how technology will shape the way markets operate. We will review how far the industry has come in addressing these trends and how to ensure its sustainability for the future.

---

**13:45 BST**

## DEI, HOW IS THE INDUSTRY DOING?

Representatives from a range of diversity groups discuss where we are in the drive to improve the representation of diverse members of the community in finance. Has Covid had a negative impact on this trend? And what will lead to meaningful change in the future?

Moderator:

*Julia Streets, Founder and Host, DiverCity Podcast*

Speakers:

*Susi De Verdelon, Group Head of SwapClear and Listed Rates, LCH Ltd., London Stock Exchange Group*

*Pierre-Antoine Fourny, EMEA Head of Business Consulting, UBS AG London Branch*

*Pamela Jones, Co-Founder of Genesis Consultancy and Chair of WILD London*

*Paula Kemp, Head of Employer Engagement, Social Mobility Commission*

---

**14:30 BST**

## FINTech TRENDS IN CAPITAL MARKETS

The global pandemic has had a huge impact on working practices within financial markets, with large numbers of staff operating remotely away from their usual workplaces. Fintech developments such as cloud computing, chatbots, AI and distributed ledger appear to have come into their own within this environment. This discussion will consider the impact these have had from pre-execution through to post trade and the extent to which they are permanently changing the way capital markets function.

Moderator:

*Brendan Bradley, Co-Founder, Seismic Foundry*

Speakers:

*Matthew Cheung, CEO, ipushpull*

*Liam Huxley, CEO and Founder, Cassini Systems*

*Jerome Kemp, President, Baton Systems*

*Umesh Patel, Global Head of Strategic Alliances and Partnerships, Symphony*

# 2021 IDX Program

---

**15:20 BST**

## NETWORKING BREAK & EXHIBITS

---

**15:40 BST**

## THE FUTURE OF CRYPTO IN EUROPE

While institutional interest in cryptocurrencies continues to grow, how is that translating into real activity and the expansion of derivatives products? Are regulators in Europe taking the right approach? This panel considers whether current developments will help or hinder the market's progress in the region.

Moderator:

*Joanna Perkins, Consultant, JRP Consulting*

Speakers:

*Simon Barnby, CMO, Archax*

*David Olsson, Global Head of Institutional Distribution, BlockFi*

*Ian Taylor, Executive Director, CryptoUK*

*Duncan Trenholme, Co-Head of Digital Assets, TP ICAP*

---

**16:30 BST**

## CLOSING SESSION

Speakers:

*Walt Lukken, President & CEO, FIA*

*Nick Rustad, Managing Director, JP Morgan Chase*

---

**17:00 BST**

## CLOSING RECEPTION & EXHIBITS