



BOCA → V

2021 FIA CONFERENCE
16 - 18 MARCH ◀ ▶ VIRTUAL

2021 Boca-V Program

Tuesday, 16 March Market Access

Explore core issues shaping our markets including global access, market structure, regulatory landscape and how the industry is evolving in the wake of the crisis.

8:45 a.m. ET - 9:00 a.m. ET NETWORKING

9:00 a.m. ET - 9:15 a.m. ET OPENING REMARKS

FIA President and CEO Walt Lukken shares his thoughts on industry priorities and sets the scene for a unique Boca-V conference.

Walt Lukken, President and CEO, FIA

9:15 a.m. ET - 9:45 a.m. ET KEYNOTE ADDRESS

As the European Union continues to map its regulatory agenda for financial markets, Commissioner McGuinness will provide an update on major initiatives impacting the cleared derivatives industry.

Mairead McGuinness, Commissioner for Financial Services, Financial Stability and Capital Markets Union, European Commission

9:50 a.m. ET - 10:05 p.m. ET GLOBAL EXCHANGE LEADERS ON MARKETS: MARKET TRENDS

Exchange leaders share their perspectives on key global market trends, opportunities and challenges impacting the industry.

*Terry Duffy, Chairman and Chief Executive Officer, CME Group
Adena Friedman, President and Chief Executive Officer, Nasdaq
Loh Boon Chye, Chief Executive Officer, Singapore Exchange
Michael Peters, Chief Executive Officer, Eurex Frankfurt AG
David Schwimmer, Chief Executive Officer, London Stock Exchange Group
Jeff Sprecher, Chairman & Chief Executive Officer, Intercontinental Exchange | ICE and Chairman, New York Stock Exchange
Edward Tilly, Chairman and Chief Executive Officer, Cboe Global Markets*

10:10 a.m. ET - 11:00 a.m. ET THE FUTURE OF MARKETS

A panel of experts will discuss key market and regulatory issues shaping the development of global markets and how they may impact access, liquidity and market structure. The panel will also consider how Brexit, other geopolitical trends, and the pandemic crisis will affect the market's evolution.

Moderator:
Nick Rustad, Managing Director, JP Morgan Chase

Panelists:
*Alicia Crighton, COO, Futures, DCS and Clearing Businesses, Goldman Sachs
Erik Mueller, CEO, Eurex Clearing AG
Tracey Jordal, Executive Vice President, Head of EMEA Operations and Trade Support, Pimco
Edwin Schooling Latter, Director of Markets and Wholesale Policy, UK, Financial Conduct Authority*

11:15 a.m. ET - 11:35 a.m. ET GLOBAL EXCHANGE LEADERS ON MARKETS: ACCESS AND REGULATORY ISSUES

Exchange leaders share their perspectives on key regulatory developments impacting markets.

*Terry Duffy, Chairman and Chief Executive Officer, CME Group
Adena Friedman, President and Chief Executive Officer, Nasdaq
Loh Boon Chye, Chief Executive Officer, Singapore Exchange
Michael Peters, Chief Executive Officer, Eurex Frankfurt AG
David Schwimmer, Chief Executive Officer, London Stock Exchange Group
Jeff Sprecher, Chairman & Chief Executive Officer, Intercontinental Exchange | ICE and Chairman, New York Stock Exchange
Edward Tilly, Chairman and Chief Executive Officer, Cboe Global Markets*

11:40 a.m. ET - 12:00 p.m. ET

SPONSORED SESSION - CHINA LIQUIDITY STARTS THE NEXT CHAPTER IN ASIA'S DERIVATIVES HUB SPONSORED BY HKEX

As the first part of call for Mainland Chinese investors to diversify internationally, the Hong Kong market is seeing unprecedented inflows from China through Stock Connect. How are Southbound inflows transforming the city's equity and equity derivatives markets? Are there investment opportunities in the growing liquidity?

In this panel, HKEX will cover topics including:

- The impact of increasing Southbound capital on the Hong Kong derivatives market
- Homecoming listings of US-listed Chinese as new impetus to product diversity
- Derivatives strategies for trading and hedging Asia and Emerging Markets portfolios
- Capturing China opportunities through offshore derivatives contracts

Moderator:

Will Mitting, Acuiti

Panelists:

Chris Lee, Managing Director, Markets, HKEX

George Harrington, Global Head of Fixed Income & Derivatives - Index, MSCI

Conor O'Mara, Managing Director of Asian TMT Equity Sales, Jefferies

12:05 p.m. ET - 12:20 p.m. ET

GLOBAL EXCHANGE LEADERS ON MARKETS: GEOPOLITICS

Exchange leaders share their perspectives on recent global events and impact for the industry.

Terry Duffy, Chairman and Chief Executive Officer, CME Group

Adena Friedman, President and Chief Executive Officer, Nasdaq

Loh Boon Chye, Chief Executive Officer, Singapore Exchange

Michael Peters, Chief Executive Officer, Eurex Frankfurt AG

David Schwimmer, Chief Executive Officer, London Stock

Exchange Group

Jeff Sprecher, Chairman & Chief Executive Officer, Intercontinental

Exchange | ICE and Chairman, New York Stock Exchange

Edward Tilly, Chairman and Chief Executive Officer, Cboe Global Markets

Wednesday, 17 March Innovation

Discover how key innovations are shaping the listed and cleared derivatives industry from the expansion of digital assets and tokenization to fintech advances that are driving market efficiency.

8:45 a.m. ET - 9:00 a.m. ET

NETWORKING

9:00 a.m. ET - 9:45 a.m. ET

KEYNOTE ADDRESS - DTCC SPONSORED

In the Age of Surveillance Capitalism.

With data described as 'the oil of our age', FT Global Economic Analyst Rana Foroohar shared her thoughts on how companies can prepare for and thrive in the 21st century data-driven economy, and how the global landscape may lead to a fragmented data regime.

Rana Foroohar, Global Economic Analyst and Financial Times Columnist

9:50 a.m. ET - 10:05 a.m. ET

GLOBAL EXCHANGE LEADERS ON CRYPTO

Exchange leaders consider the expansion of digital assets and tokenization in the cleared derivatives markets.

Terry Duffy, Chairman and Chief Executive Officer, CME Group

Adena Friedman, President and Chief Executive Officer, Nasdaq

Loh Boon Chye, Chief Executive Officer, Singapore Exchange

Michael Peters, Chief Executive Officer, Eurex Frankfurt AG

David Schwimmer, Chief Executive Officer, London Stock

Exchange Group

Jeff Sprecher, Chairman & Chief Executive Officer, Intercontinental

Exchange | ICE and Chairman, New York Stock Exchange

Edward Tilly, Chairman and Chief Executive Officer, Cboe Global Markets

10:10 a.m. ET - 10:30 a.m. ET

KEYNOTE FIRESIDE CHAT

DRW founder and CEO Don Wilson quizzes Michael Saylor, chairman and CEO of Microstrategy, on bitcoin and its growing institutional appeal.

Moderator:

Don Wilson, Founder and CEO, DRW

Speaker:

Michael Saylor, Chairman of the Board of Directors and Chief Executive Officer, MicroStrategy, Inc.

10:35 a.m. ET - 11:15 a.m. ET

CRYPTO BECOMES MAINSTREAM

This panel looks at the path to respectability for this new asset class and the hurdles that remain in the way of its widespread adoption.

Moderator:

J. Christopher Giancarlo, Senior Counsel, Willkie Farr & Gallagher LLP, Former Commodity Futures Trading Commission Chairman

Panelists:

*Tom Jessop, President, Fidelity Digital Assets
Zac Prince, CEO & Founder, BlockFi
Colleen Sullivan, CEO and Co-Founder, CMT Digital*

11:20 a.m. ET - 11:35 a.m. ET

GLOBAL EXCHANGE LEADERS ON FINTECH

Exchange leaders share their take on fintech advances that are driving market efficiency and shaping the industry.

*Terry Duffy, Chairman and Chief Executive Officer, CME Group
Adena Friedman, President and Chief Executive Officer, Nasdaq
Loh Boon Chye, Chief Executive Officer, Singapore Exchange
Michael Peters, Chief Executive Officer, Eurex Frankfurt AG
David Schwimmer, Chief Executive Officer, London Stock Exchange Group
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Edward Tilly, Chairman and Chief Executive Officer, Cboe Global Markets*

11:40 a.m. ET - 12:00 p.m. ET

KEYNOTE FIRESIDE CHAT

Derek White, Vice President, Global Financial Services, Google Cloud will discuss how innovation in the use of cloud computing is disrupting the financial services sector and creating new opportunities for firms to use AI to improve their data analysis and operational efficiency.

Moderator:

Will Acworth, Senior Vice President of Publications, Data & Research, FIA

Speaker:

Derek White, Vice President, Global Financial Services, Google Cloud

12:05 p.m. ET - 12:45 p.m. ET

TECHNOLOGY - CHANGING HOW MARKETS OPERATE

Technology innovation has changed the way derivatives are traded and cleared. This panel will consider how these trends are shaping the markets of the future, and whether they present a revolution or evolution.

Moderator:

Charlotte Crosswell, CEO, Innovate Finance

Panelists:

*Mark Beeston, Partner, Illuminate Financial
Brenda Hoffman, SVP, Head of Technology, U.S. Markets Systems and Investment Intelligence, Nasdaq
Donna Rudnicki, Managing Director, Capital Markets Data Strategy, RBC Capital Markets*

Thursday, 18 March Sustainability

Get up to speed on the role and opportunities for derivatives markets to help address the financial stability concerns of climate change and support the transition to a low-carbon environment.

8:45 a.m. ET - 9:00 a.m. ET

NETWORKING

9:00 a.m. ET - 9:30 a.m. ET

KEYNOTE FIRESIDE CHAT

FIA President and CEO Walt Lukken interviews Rostin Behnam, acting chairman of the US Commodity Futures Trading Commission.

Moderator:

Walt Lukken, President and CEO, FIA

Speaker:

Rostin Behnam, Acting Chairman, Commodity Futures Trading Commission

9:35 a.m. ET - 9:55 a.m. ET

GLOBAL EXCHANGE LEADERS ON SUSTAINABILITY

Exchange leaders reveal how their institutions are responding to the call for financial markets to help address climate change.

*Terry Duffy, Chairman and Chief Executive Officer, CME Group
Adena Friedman, President and Chief Executive Officer, Nasdaq
Loh Boon Chye, Chief Executive Officer, Singapore Exchange
Michael Peters, Chief Executive Officer, Eurex Frankfurt AG
David Schwimmer, Chief Executive Officer, London Stock Exchange Group*

Jeff Sprecher, Chairman & Chief Executive Officer, Intercontinental Exchange | ICE and Chairman, New York Stock Exchange
Edward Tilly, Chairman and Chief Executive Officer, Cboe Global Markets

10:00 a.m. ET - 11:00 a.m. ET

CLIMATE CHANGE AND FINANCIAL MARKETS

With the spotlight firmly on sustainability and the impact of climate change, this panel focuses on the role of financial markets, and derivatives in particular, in helping to address the financial stability concerns of climate change.

Moderator:

Annette Nazareth, Senior Counsel, Davis Polk & Wardwell LLP

Panelists:

Audrey Choi, Chief Marketing Officer and Chief Sustainability Officer, Morgan Stanley

Chris Leeds, Executive Director, Commodity Origination, Standard Chartered Bank

Ed Monrad, Head of European Cash Market Structure, Optiver

Meaghan Muldoon, Managing Director, Global Head of ESG Integration, BlackRock

Julie Winkler, Chief Commercial Officer, CME Group

11:05 a.m. ET - 11:35 a.m. ET

KEYNOTE ADDRESS

The Stars in My Soul: My Unlikely Journey through Space & Time.

Dr. Hakeem Oluseyi grew up in some of the roughest neighborhoods in the country. As a result, he spent a lot of time inside, reading encyclopedias and watching PBS nature shows. At a young age, he discovered a love of science and space that was inspired by his role model, Albert Einstein. Throughout his childhood and into young adulthood, he was repeatedly faced with circumstances that would make most people give up—a lack of supervision at home, attending his state’s lowest rated school, falling in with the wrong crowd, and failing physics exams when he ultimately made his way to Stanford. But Hakeem never gave up.

Today, as a world-renowned astrophysicist and the former Space Science Education Lead at NASA, Hakeem inspires audiences around the world to chase impossible dreams, fight for what they want, refuse to listen to naysayers, and reach out and lend a hand up to those around them. Hilarious, honest, and inspiring, Hakeem wows audiences with a look at his mind-bending scientific research while motivating them with his personal life story.

Dr. Hakeem Oluseyi, Astrophysicist, Former Space Science Education Lead for NASA

11:40 a.m. ET - 12:10 p.m. ET

FUTURES HALL OF FAME CEREMONY & CONFERENCE CONCLUSION

Meet the latest class of inductees to the FIA Futures Hall of Fame. Join us as we celebrate their accomplishments and how their careers have helped share the cleared derivatives industry.

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